

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity REX MINERALS LTD
ABN 12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	PAUL CHAPMAN
Date of last notice	14 APRIL 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	STONE PONEYS NOMINEES PTY LTD
Date of change	24 MAY 2012
No. of securities held prior to change	3,524,000 FULLY PAID ORDINARY SHARES
Class	ORDINARY
Number acquired	120,833 SHARES
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1.20
No. of securities held after change	3,644,833 FULLY PAID ORDINARY SHARES

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	ISSUE OF SECURITIES IN PLACEMENT TRANCHE 2 AS APPROVED AT THE GENERAL MEETING OF SHAREHOLDERS ON 17 MAY 2012.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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ABN 12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Laufmann
Date of last notice	17 June 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

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Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	NATALIE LAUFMANN & LAUFMANN LONGTERM INVESTMENTS PTY LTD
Date of change	24 MAY 2012
No. of securities held prior to change	3,500,000 FULLY PAID ORDINARY SHARES
Class	ORDINARY
Number acquired	41,666
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1.20
No. of securities held after change	3,541,666 FULLY PAID ORDINARY SHARES

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ABN 12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	STEVEN OLSEN
Date of last notice	14 APRIL 2011

Part 1 - Change of director's relevant interests in securities

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Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	S&S OLSEN PTY LTD & SSO SUPER PTY LTD
Date of change	24 MAY 2012
No. of securities held prior to change	6,002,000 FULLY PAID ORDINARY SHARES
Class	ORDINARY
Number acquired	25,000 SHARES
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1.20
No. of securities held after change	6,027,000 FULLY PAID ORDINARY SHARES

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