

**ASX Circular****Date:** 18 September 2007**Key topics**

1. Rex Minerals Limited
2. ASX Code: RXM
3. Quotation commences at 12.00 PM AEST on Thursday, 20 September 2007

Reading List

Banks
 Client Advisers
 Compliance Managers
 DTR Operators
 Issuers
 Institutions
 Managing Directors
 ASTC Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries

Contact

Gonzalo Valencia

Telephone

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No responsibility is accepted for any inaccuracies contained in the matter published.

REX MINERALS LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Rex Minerals Limited (the "Company") was admitted to the official list on Tuesday, 18 September 2007.

Official quotation of the Company's securities will commence at 12.00 PM AEST on Thursday, 20 September 2007.

<u>Quoted Securities:</u>	30,426,000 ordinary shares fully paid
<u>ASX Code:</u>	RXM
<u>Time:</u>	12.00 PM AEST
<u>ITS Abbreviation:</u>	REXMIN
<u>ISIN:</u>	AU000000RXM4
<u>Home Branch:</u>	Melbourne
<u>GICS:</u>	To be classified
<u>Registered Office:</u>	30 Merino Drive ALFREDTON, Victoria 3350 Phone:- (03) 5337 4000 Fax:- (03) 5331 1776 Website: rexminerals.com.au
<u>Company Secretary:</u>	Mr Amber Rivamonte
<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS, WA 6953 Phone: (08) 9315 2333 Fax: (08) 9315 2233
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Western Australia
<u>ASX Restricted Securities:</u>	See below
<u>Dividend Policy:</u>	Refer to Prospectus dated 10 August 2007
<u>Activities:</u>	Gold & copper exploration.
<u>Issue Price:</u>	25 cents

For further details refer to the Company's prospectus dated 10 August 2007.

Restricted Securities

15,330,000 ordinary shares classified as restricted securities and held in escrow until 20 September 2009.

5,309,000 ordinary shares classified as restricted securities and held in escrow until 29 June 2008.

500,000 ordinary shares classified as restricted securities and held in escrow until 20 July 2008.

3,500,000 options exercisable at 25 cents each on or before 30 June 2011, classified as restricted securities and held in escrow until 20 September 2009.

1,000,000 options exercisable at 30 cents each on or before 30 June 2011, classified as restricted securities and held in escrow until 20 September 2009.

500,000 options exercisable at 30 cents each on or before 30 June 2011, classified as restricted securities and held in escrow until 8 August 2008.

Securities not quoted

2,200,000 options exercisable at 25 cents each on or before 30 June 2011.

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