



ABN 12 124 960 523

ASX and Media Release: 11 August 2021

ASX code: RXM

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Shares issued under Institutional Placement Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Rex Minerals Limited (ABN 12 124 960 523) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Act).

The Company today issued 17,827,303 fully paid ordinary shares (Shares) at an issue price of A\$0.30 per Share to institutional, professional and sophisticated investors under the institutional placement announced on 4 August 2021.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board.

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