



Announcement Summary

Entity name

REX MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 10, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RXM	ORDINARY FULLY PAID	17,827,303	11/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12124960523

1.3 ASX issuer code

RXM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-Aug-2021 09:24

Announcement Title

New - Proposed issue of securities - RXM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RXM : ORDINARY FULLY PAID

Issue date

11/8/2021

Issue details

Number of +securities to be quoted

17,827,303

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RXM : ORDINARY FULLY PAID	440,148,223

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,133,334
RXMAC : OPTION EXPIRING 30-NOV-2024 EX \$0.175	5,000,000
RXMAB : CONSIDERATION RIGHTS	15,000,000