



## Announcement Summary

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**Entity name**

REX MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 10, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| RXM                | ORDINARY FULLY PAID  | 40,000,000                         | 10/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

REX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12124960523

### 1.3 ASX issuer code

RXM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

10/8/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 03-Aug-2023 09:36                 | New - Proposed issue of securities - RXM | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

RXM : ORDINARY FULLY PAID

**Issue date**

10/8/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |



Issue details

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**Number of +securities to be quoted**

40,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| RXM : ORDINARY FULLY PAID                 | 632,787,587                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| RXMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 16,113,334                                  |
| RXMAC : OPTION EXPIRING 30-NOV-2024 EX \$0.175          | 5,000,000                                   |
| RXMAB : CONSIDERATION RIGHTS                            | 15,000,000                                  |