



Announcement Summary

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**Entity name**

REX MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 24, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RXM	ORDINARY FULLY PAID	85,447,387	25/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

REX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12124960523

### 1.3 ASX issuer code

RXM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/1/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jan-2024 09:09	Update - Update - Proposed issue of securities - RXM	An accelerated offer (institutional) A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B relates to an accelerated pro-rata offer and the retail component is being quoted at a later date.

The retail component of the offer relates to a further potential issue of shares on a 1 for 6 basis and is expected to be the subject of a further Appendix 2A applying for quotation on 13 February 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

RXM : ORDINARY FULLY PAID

**Issue date**

25/1/2024

#### Issue details

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**Number of +securities to be quoted**

63,698,759

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.18500000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

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#### Institutional Securities

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**ASX +security code and description**

RXM : ORDINARY FULLY PAID

**Issue date**

25/1/2024



Issue details

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**Number of +securities to be quoted**

21,748,628

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.17000000

**Any other information the entity wishes to provide about the +securities to be quoted**

No



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXM : ORDINARY FULLY PAID	722,434,974

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXMAR : ORDINARY FULLY PAID DEFERRED	106,164,598
RXMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,663,340
RXMAC : OPTION EXPIRING 30-NOV-2024 EX \$0.175	5,000,000
RXMAB : CONSIDERATION RIGHTS	15,000,000