

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	REX MINERALS LTD
ABN	12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MITCHELL HARRY HOOKE
Date of last notice	1 AUGUST 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	MH & S Hooke Family Superannuation Fund Pty Ltd ATF MH & S Hooke Family Superannuation Fund
Date of change	24 August 2018
No. of securities held prior to change	Direct 55,143 Ordinary Shares Direct: 1,000,000 Unquoted Options Indirect: 386,364 Ordinary Shares
Class	Ordinary Shares
Number acquired	Direct 666,000 (of which 550,000 shares were transferred off market to Mr Hooke's Indirect holding)
Number disposed	Direct 666,000 (Unquoted Options)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct \$41,958.00 Indirect \$48,400.00 (off market transfer)

+ See chapter 19 for defined terms.

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No. of securities held after change	Direct 171,143 Ordinary Shares Direct: 334,000 Unquoted Options Indirect: 936,364 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of options at 6.3 cents per share, expiring 30 November 2019; followed by an off market transfer to Mr Hooke's Indirect Holding at 8.8 cents per share.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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