

HEAD OFFICE

A 19/11 Waymouth Street
Adelaide South Australia 5000

T (08) 8299 7100
F (08) 8299 7199

P PO Box 3435 Rundle Mall
South Australia 5000

E rex@rexminerals.com.au
W www.rexminerals.com.au



ASX and Media Release: 21 November 2014
ASX code: RXM

2014 Annual General Meeting Results

The annual general meeting of members was held at 10.00am, Level 19, 181 William Street, Melbourne, Victoria.

The chairman noted a quorum present. The Notice of Meeting dated 13 October 2014 was, with the permission of the meeting, taken as read.

All resolutions were passed as per the Notice of Meeting and Explanatory notes dated 13 October 2014 on a show of hands and proxy votes were as follows:

| Rex Minerals Ltd A.C.N. 124 960 523 | AGM Proxy Summary | | |
|--|-------------------|--------------|--------------|
| | Resolution 1 | Resolution 2 | Resolution 3 |
| Total Available Votes - For | 101,898,148 | 101,181,830 | 86,420,206 |
| Total Available Votes - Against | 2,277,473 | 2,732,156 | 3,223,927 |
| Total Available Votes – at discretion of proxy | 1,403,381 | 1,405,381 | 1,175,881 |
| % of available votes – For | 96.51 | 96.07 | 95.15 |
| % of available votes - Against | 2.16 | 2.59 | 3.55 |

For more information about Rex and its projects please visit our website www.rexminerals.com.au or contact:

David Carland (Executive Chairman)
or Steven Olsen (Director)
Phone: +61 (0)8 8299 7100
E-mail: info@rexminerals.com.au