

**ASX and Media Release: 25 November 2009**  
**ASX code: RXM**

## Completion of Retail Entitlement Offer

Rex Minerals Limited refers to its ASX announcement dated 24 November 2009 and confirms that it has today issued 12,416,906 new shares under the retail component of the Entitlement Offer.

Rex confirms that it now has a total of 107,731,000 fully paid ordinary shares on issue.

A statement setting out the names of the 20 largest shareholders and the percentages held by each is attached.

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Rank	Name	Designation	Number of Shares Held	% of Issued Capital
1	JP Morgan Nominees Aust Ltd		11,685,067	10.85%
2	Grand South Development Limited		9,100,000	8.45%
3	National Nominees Ltd		7,519,657	6.98%
4	HSBC Custody Nominees Aust Lim		6,959,053	6.46%
5	Greenstone Property Pty Ltd		6,000,000	5.57%
6	S & S Olsen PL		4,500,000	4.18%
7	Avoca Resources Ltd		3,125,218	2.90%
8	Natalie Laufmann		2,500,000	2.32%
9	Drake Resources Ltd		2,000,000	1.86%
10	Stone Poneys Nominees PL	Chapman S/F A/C	1,270,000	1.18%
11	Philippa Jean Laufmann	Laufmann Family A/C	1,250,000	1.16%
12	Stone Poneys Nominees PL	Chapman Inv Fund	1,250,000	1.16%
13	Bond Street Custs Ltd	Macquarie Smaller	1,097,777	1.02%
14	HSBC Custody Nominees Aust Ltd		760,000	0.71%
15	RBC Dexia Investor Svcs	BKCust A/C	710,260	0.66%
16	James Ronald Selkirk		700,000	0.65%
17	Fortis Clearing Nominees PL	Settlement A/C	677,392	0.63%
18	Goldsearch Ltd		615,000	0.57%
19	Ozga Super Fund PL	Ozga S/F A/C	546,000	0.51%
20	D J Molloy & D M Molloy	Nezan S/F A/C	486,659	0.45%
<b>Total</b>			<b>62,752,083</b>	<b>58.25%</b>