

ASX and Media Release: 24 November 2009

ASX code: RXM

Retail Entitlement Offer - Timetable

Rex Minerals Limited refers to its ASX announcement dated 19 November 2009 regarding the retail entitlement offer and advises that the issue of new shares under the retail entitlement offer will occur on 25 November 2009 (rather than 24 November as previously contemplated) with the new shares to commence trading on 26 November 2009.

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