

**ASX and Media Release: 26 October 2009**  
**ASX code: RXM**

**Mt Carrington Project Share Issue**  
**Cleansing Notice under section 708A(5)(e) of the Corporations Act ( the "Act")**

Rex Minerals Limited refers to its ASX announcement dated 21 October 2009 relating to the issue of 2 million fully paid ordinary shares to Drake Resources Limited.

In respect of the share issue, Rex advises that:

- (a) the shares were issued without disclosure under Part 6D.2 of the Act;
- (b) the notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Rex has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Rex; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully



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