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**ASX and Media Release: 23 October 2009**  
**ASX code: RXM**

### **Trading Halt Request**

Pursuant to ASX Listing Rule 17.1, Rex Minerals Limited seeks a trading halt with immediate effect to facilitate a proposed significant capital raising.

The proposed trading halt is expected to last until the commencement of trading on Tuesday, 27 October 2009. Rex is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Janet Mason  
Company Secretary